

2035 Socioeconomic Projections for Metro Boston

Draft TAZ-level Population, Household, Employment Projections

A presentation to the
Transportation Planning and Programming Committee

January 27, 2011

Timothy Reardon
Metropolitan Area Planning Council

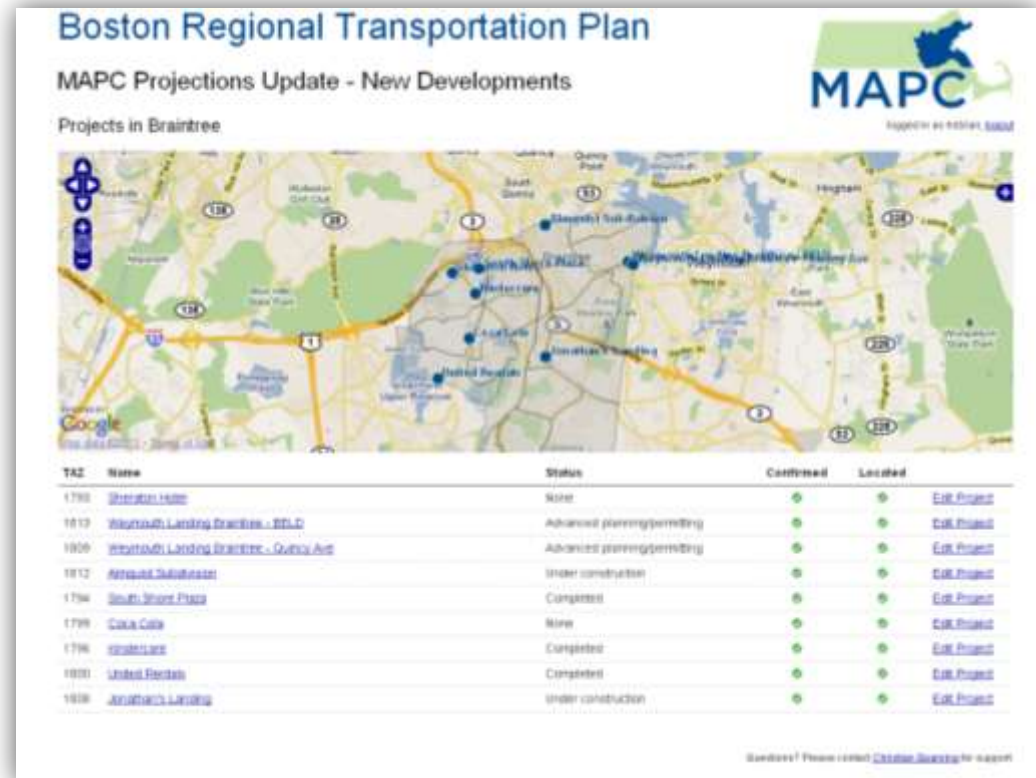




MetroFuture vs. New Regional Totals

	MetroFuture 2000 - 2030	MassDOT Regional Totals 2000 – 2035
Population	394,700	405,300
Housing Units	260,000	279,800
Employment	242,200	56,200
Employment 2010 – 2030/2035	140,500	153,000

- August 2010: sent request for information about recent growth, construction underway, or planned development to municipal officials in 101 cities and towns
- Gathered info using on-line mapping tool
- Received responses from 77 municipalities





Supplementing Community Comments:

- 43D Expedited Permitting Sites
- South Coast Rail Priority Development Areas
- EOHED 6-Municipality North Shore Study
- 40R districts
- MEPA database
- MAPC research

Updated data for **83 municipalities**

Information on **1,700 projects**

- 114,300 housing units
- 26,800 already completed
- 87,500 under construction or planned
- 382,000 jobs
- 53,700 jobs already in place
- 329,200 under construction or planned



Community Comments—Discount Rules

Projects not already in construction discounted based on:

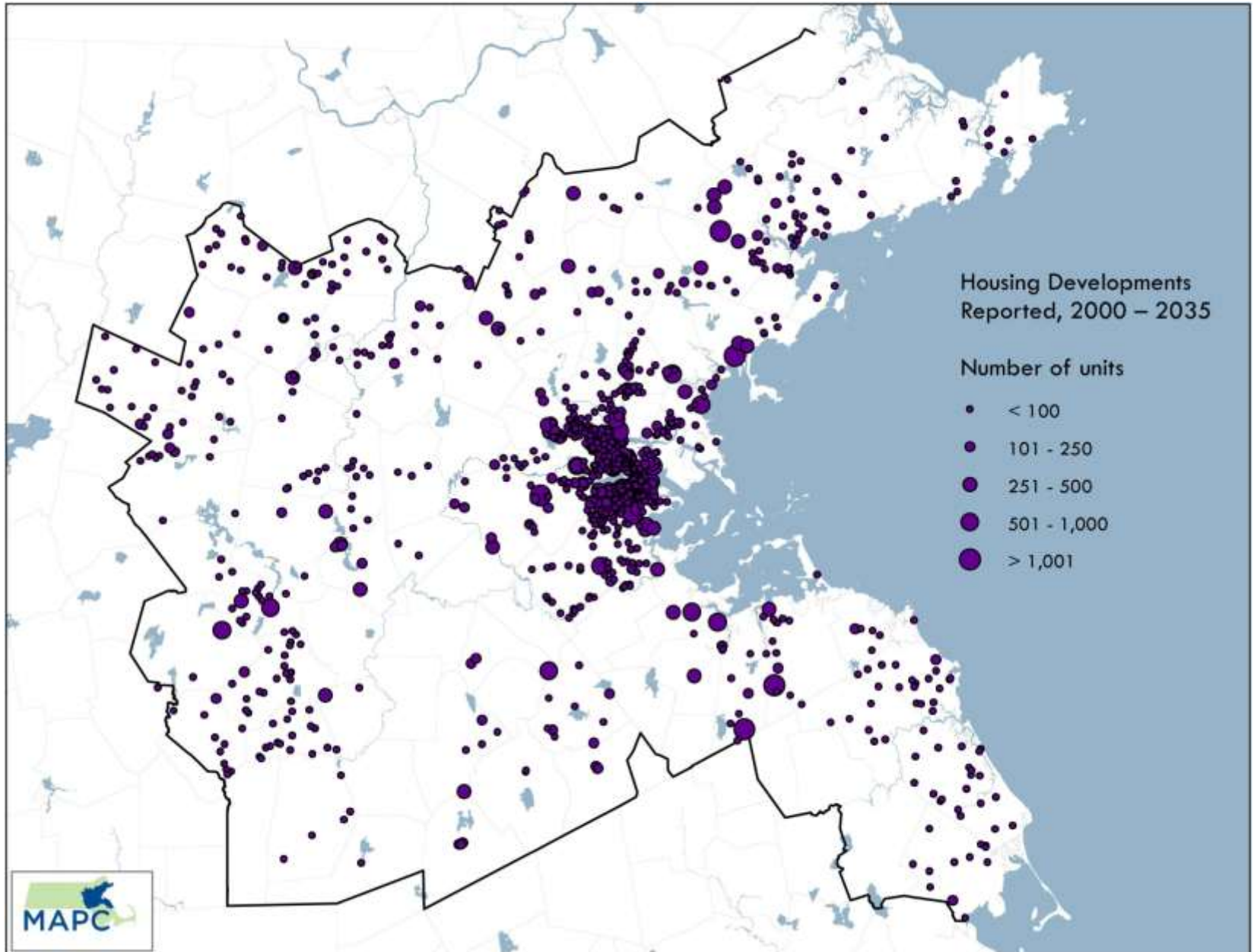
- Planning/permitting status
- Location within CODAs or near transit
- Development type



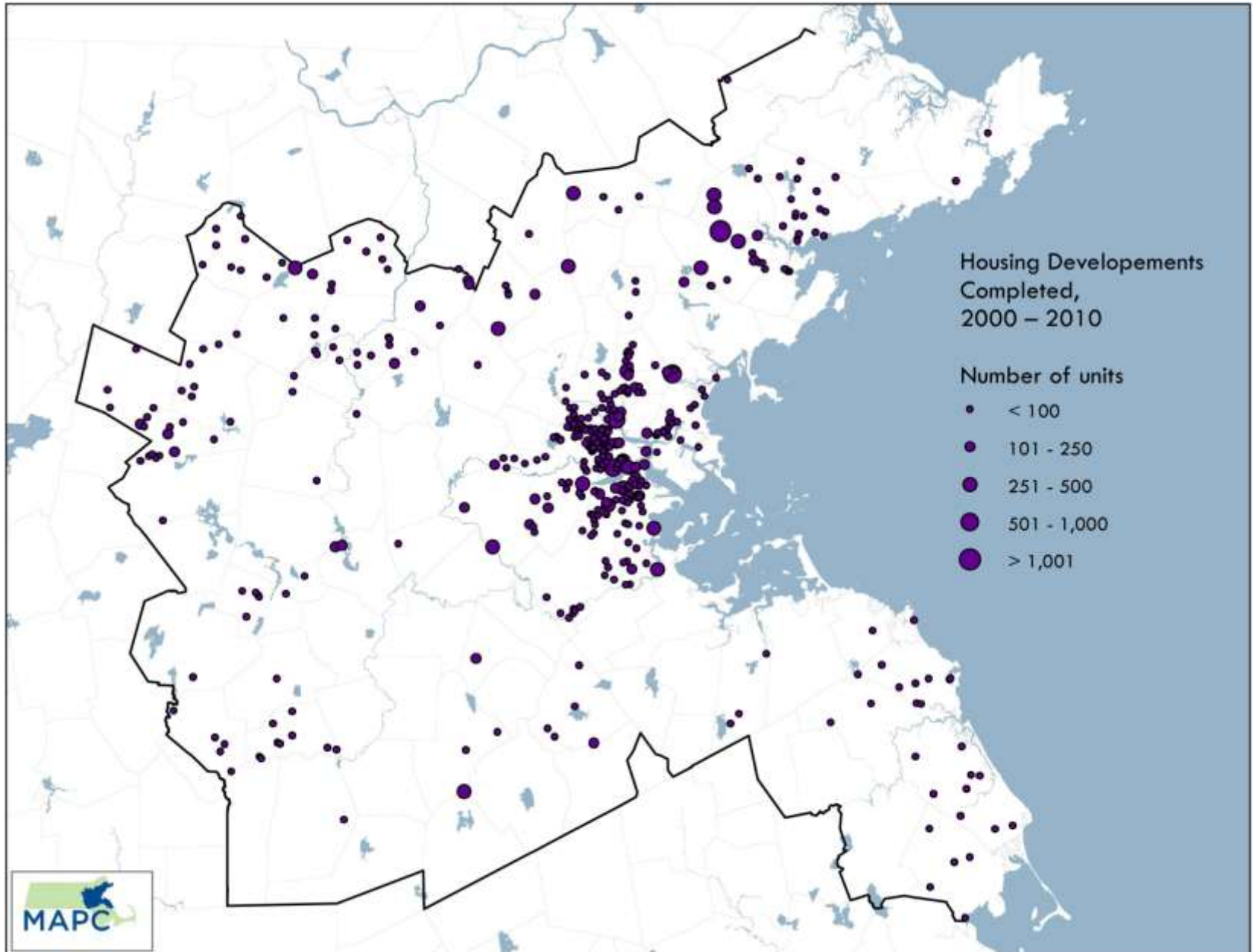
Community Comments vs. Control Totals

	2000 - 2010	2010 - 2020	2020 - 2030	2030 - 2035
Housing Units Reported	26,800	42,100	33,700	11,700
Housing Units, after Discounting	26,800	31,800	18,100	5,700
Housing Unit Regional Control Total	96,200	64,600	77,800	41,200
Economic Dev't Reported (jobs)	53,701	102,911	152,762	73,626
Economic Dev't, after Discounting	48,200	77,100	40,800	7,500
Employment Regional Control Total	-82,439	127,600	11,000	5,000

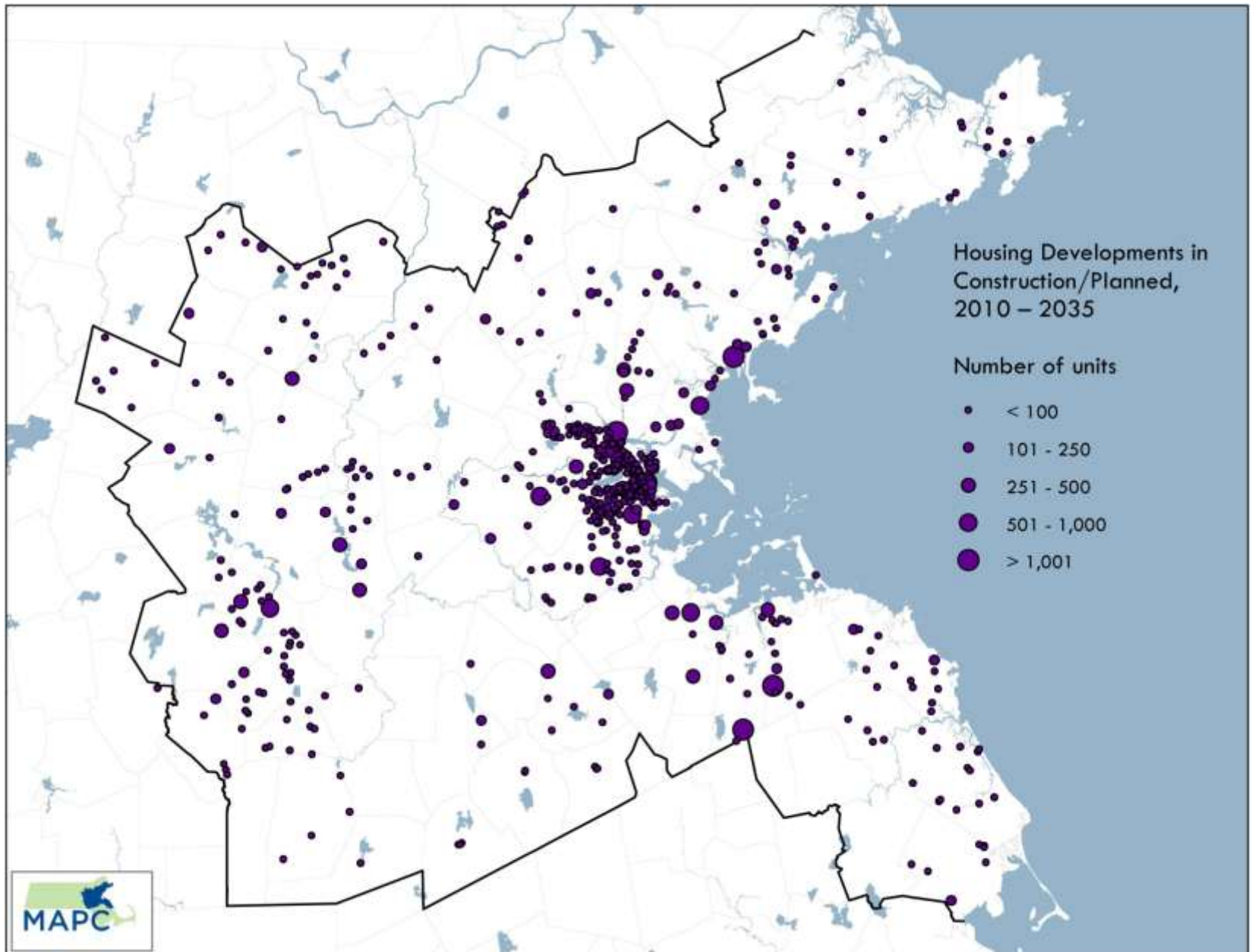
Total Housing Units Reported



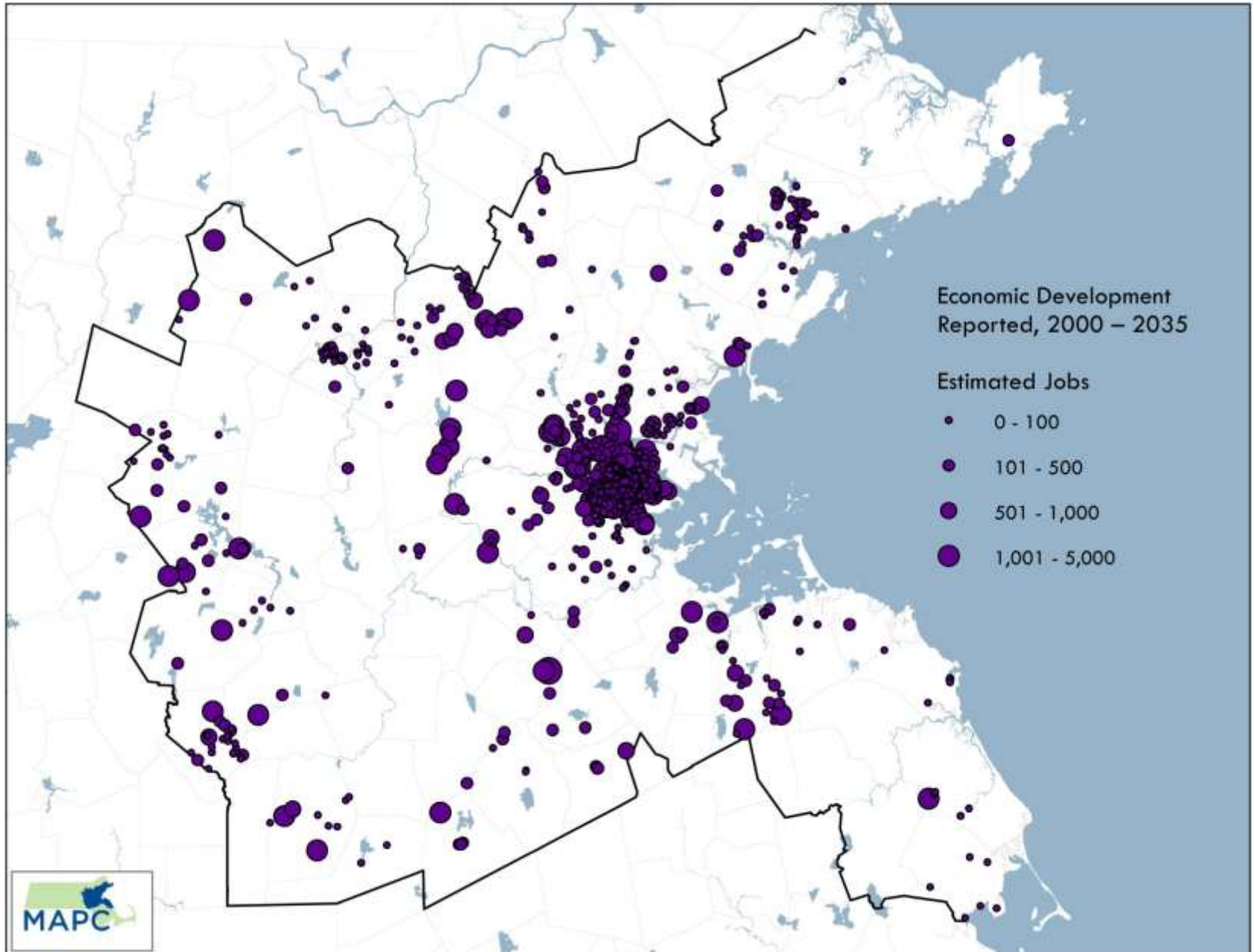
Housing Units Already Completed



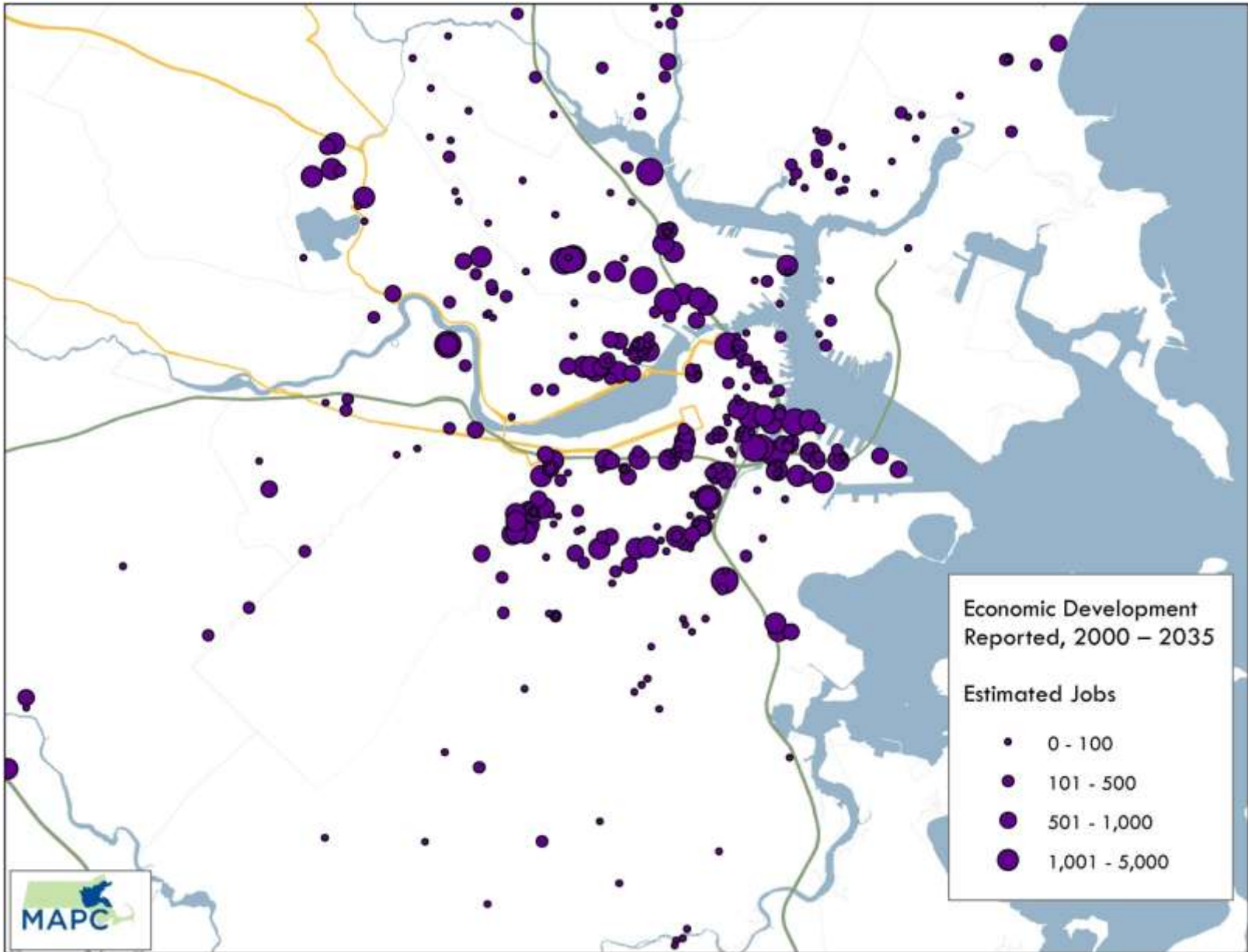
Housing Units in the Pipeline



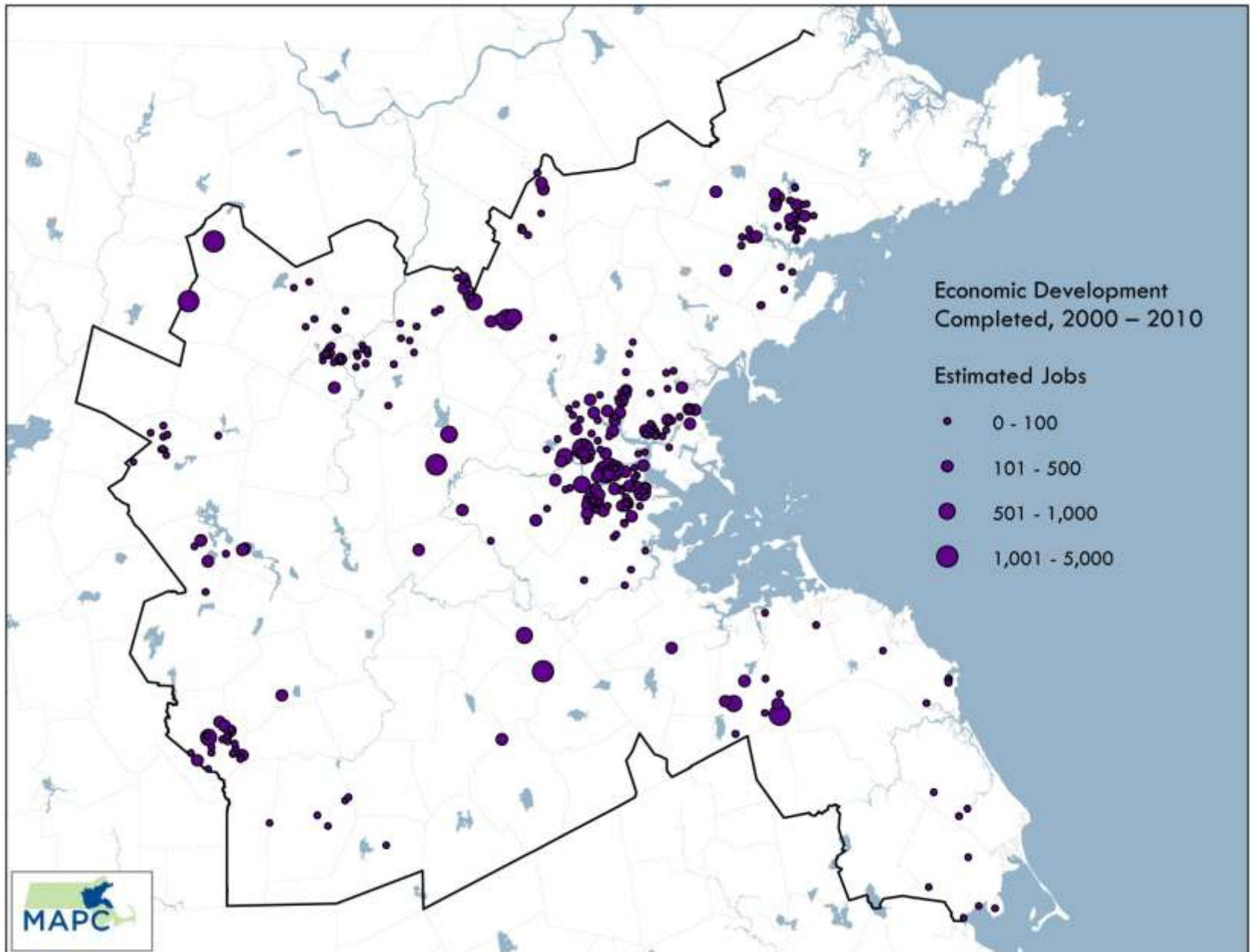
Total Employment Reported



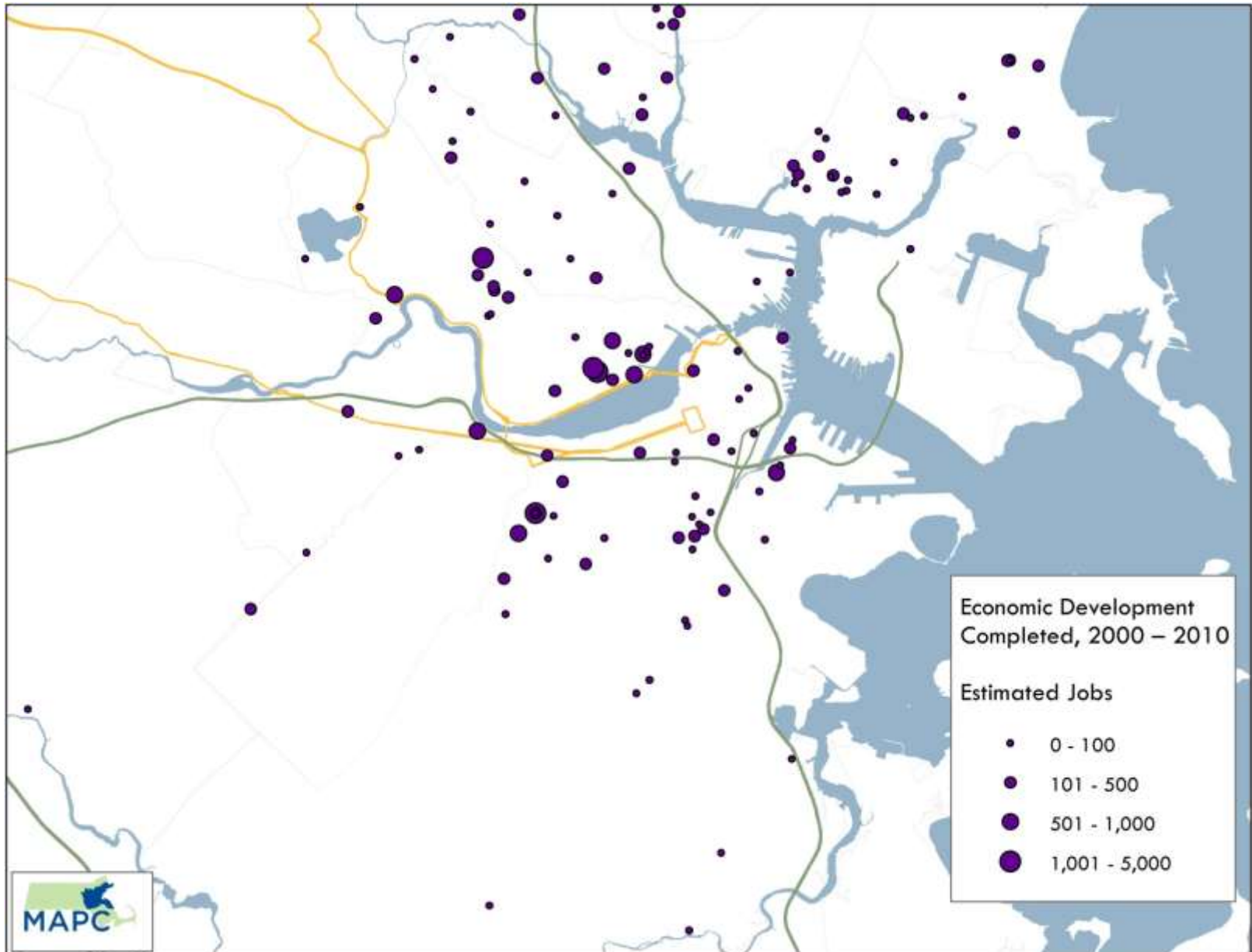
Total Employment Reported—Inner Core



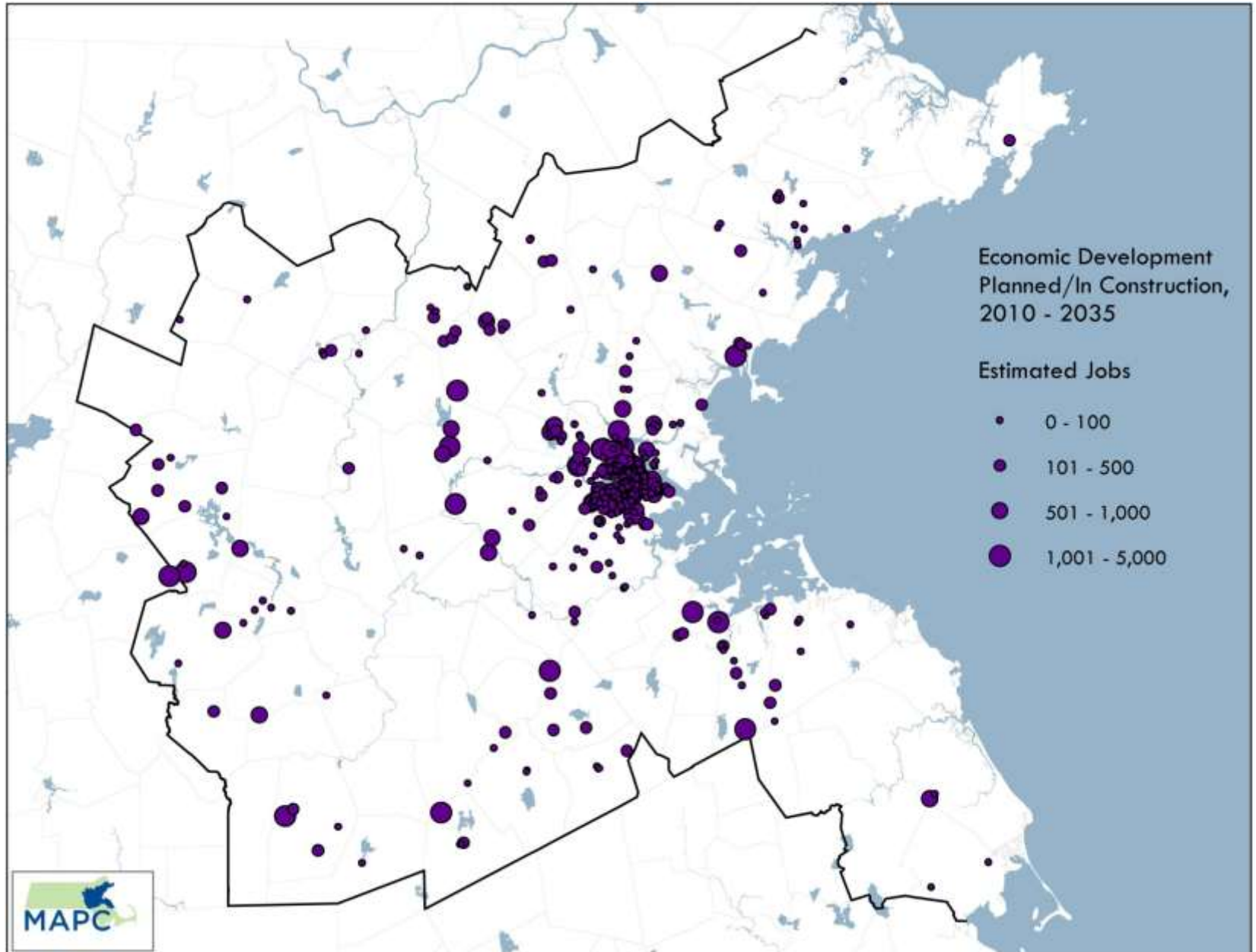
Economic Development in Place



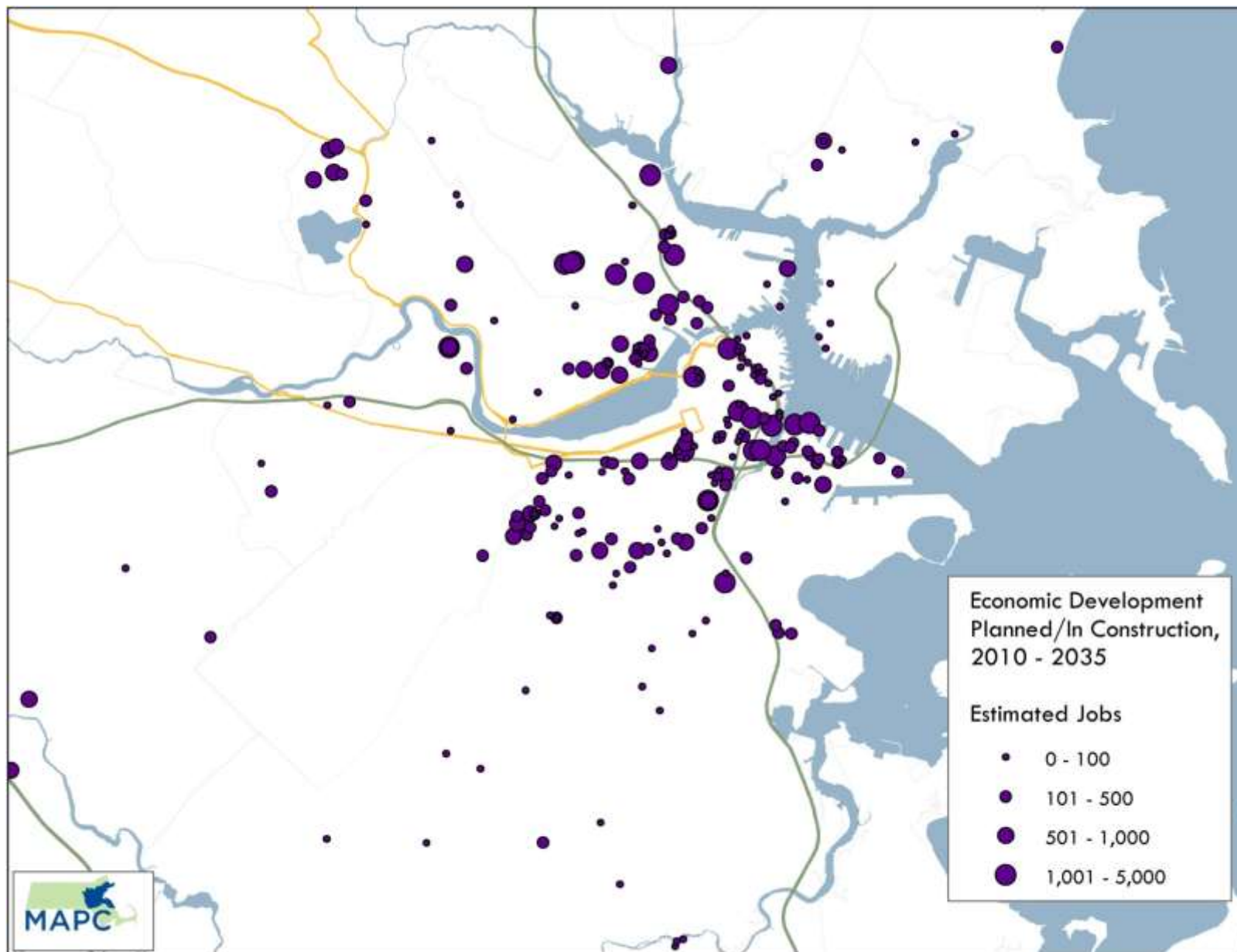
Economic Dev't in Place – Inner Core



Economic Dev't Planned / Discounted



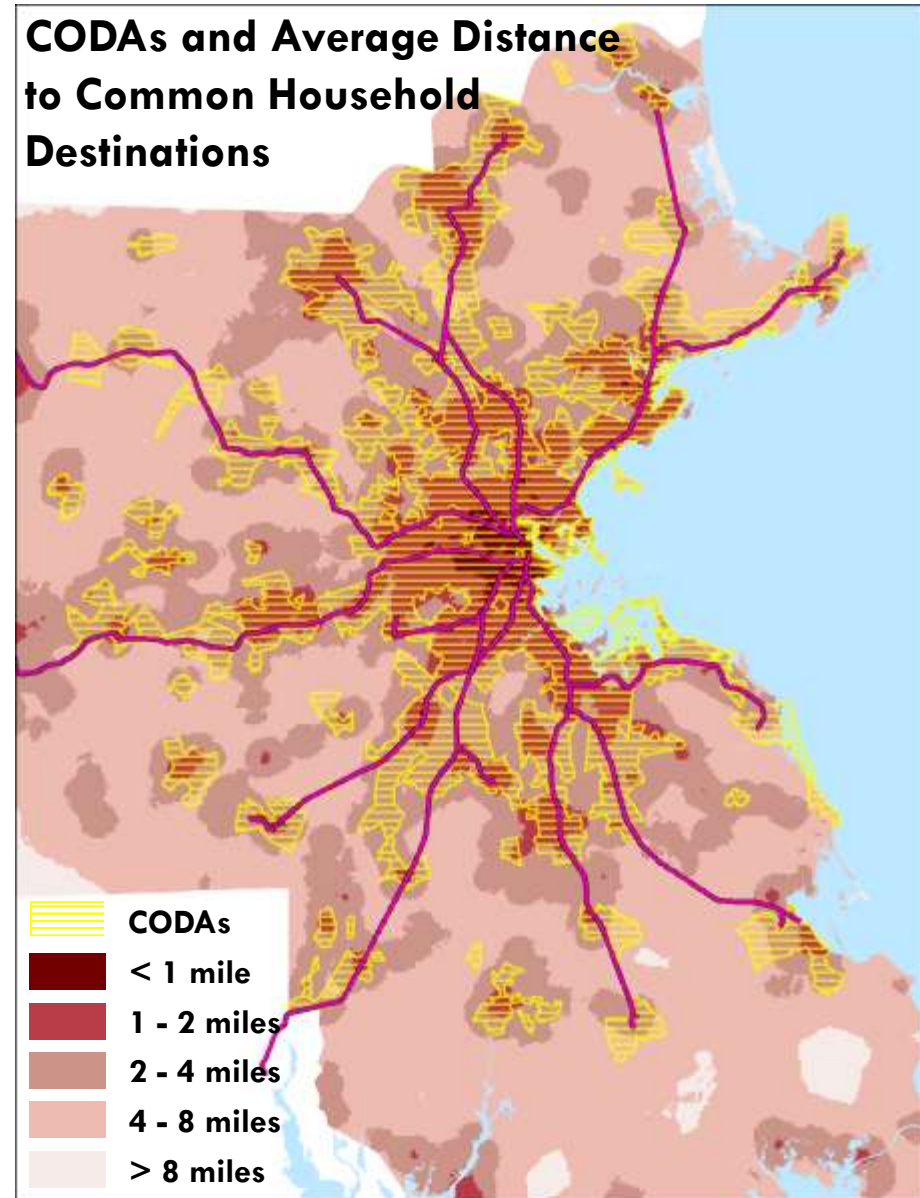
Economic Dev't Planned / Discounted



- Allocate discounted HU / Employment to TAZ, by decade
- Allocate remainder of growth according to MetroFuture distribution
- In 2030 & 2035, planned/discounted employment exceeds regional growth; accommodated by employment declines in Non-CODA TAZs (see next slide)

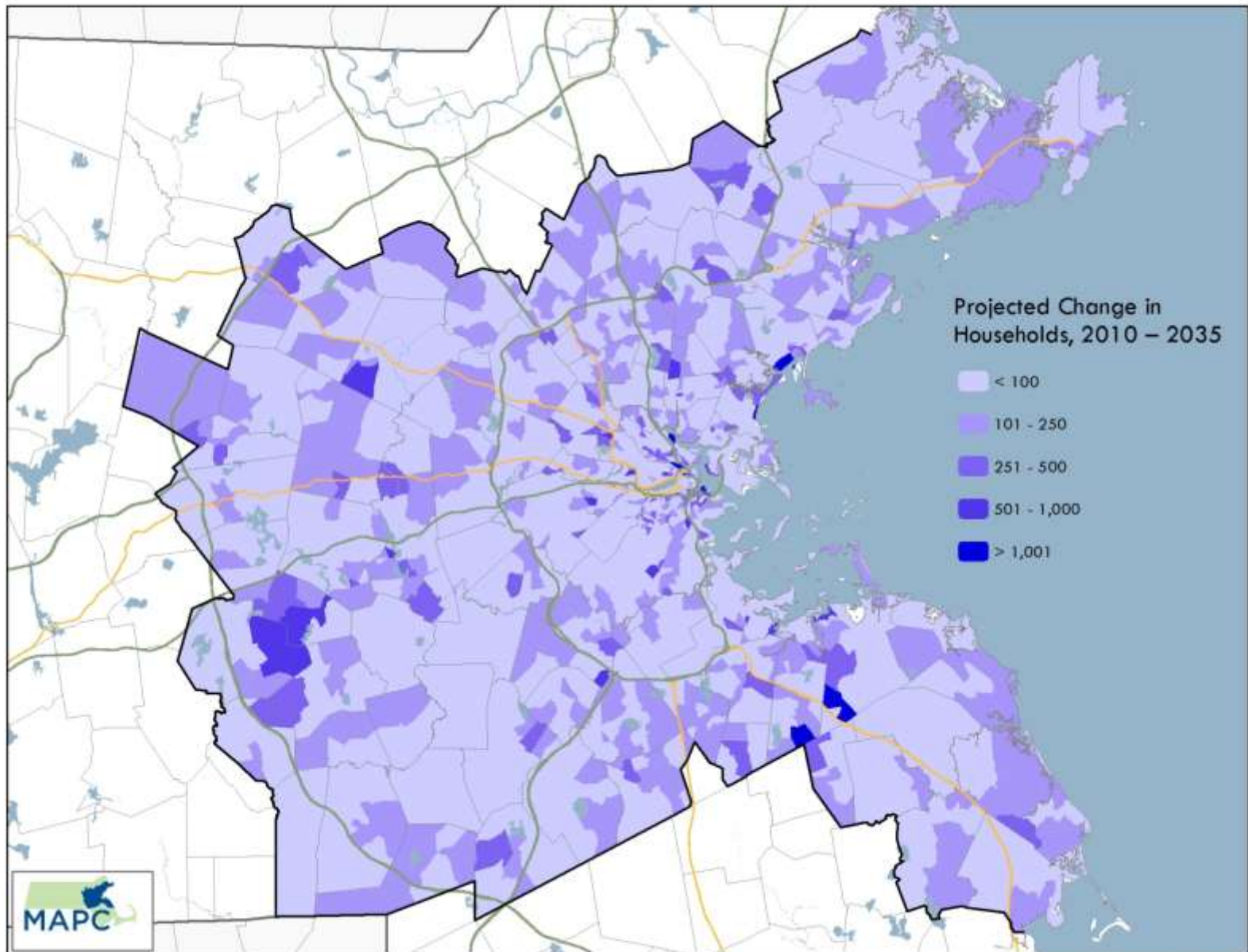
Community Oriented Development Areas

- CODA location based on:
 - Access to transit
 - Water/sewer infrastructure
 - Population & employment density
 - Development opportunities

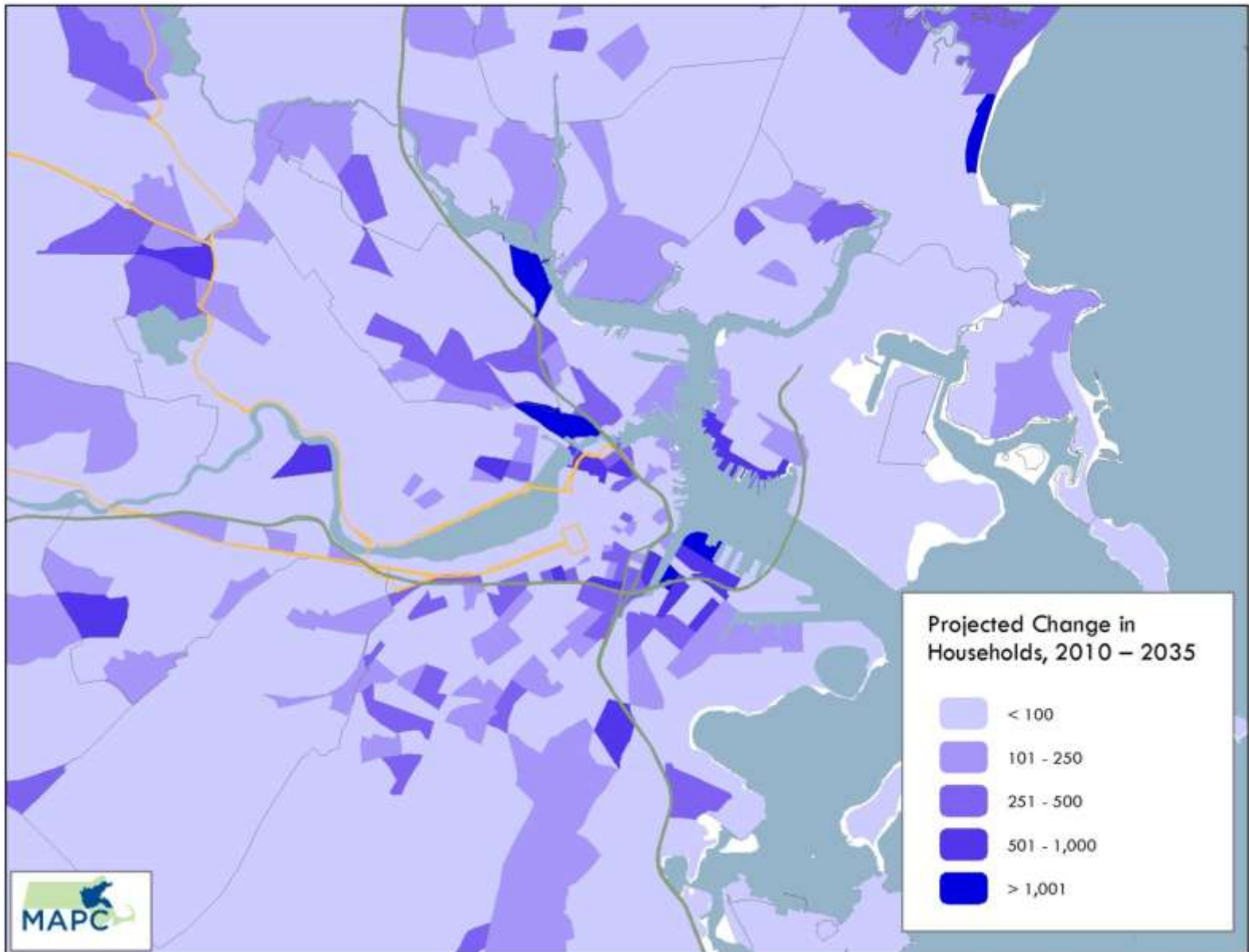


Source: US Census, MA RMV, MassGIS, MAPC analysis

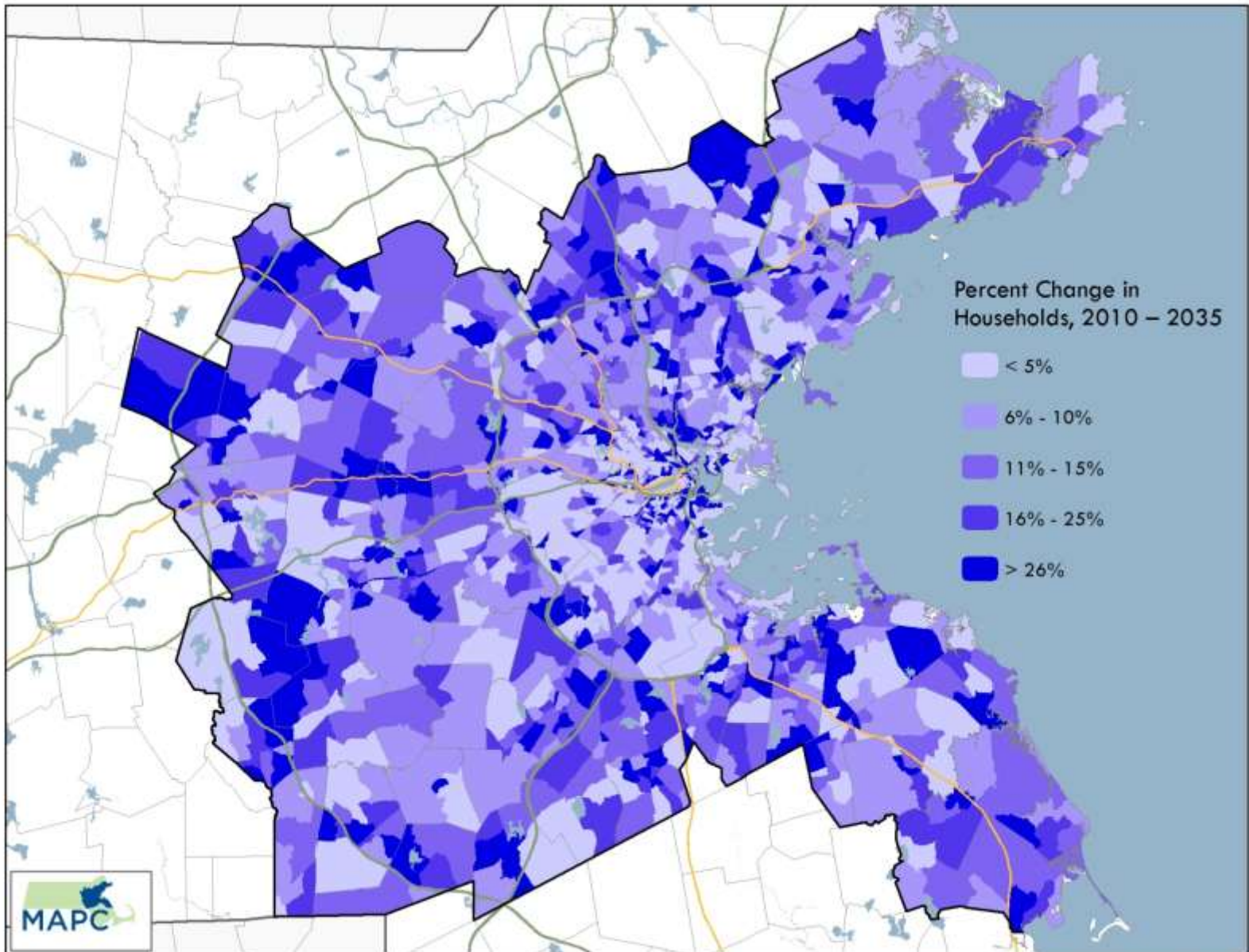
Household Growth, 2010 - 2035



Household Growth, 2010 - 2035



% Household Growth, 2010 - 2035

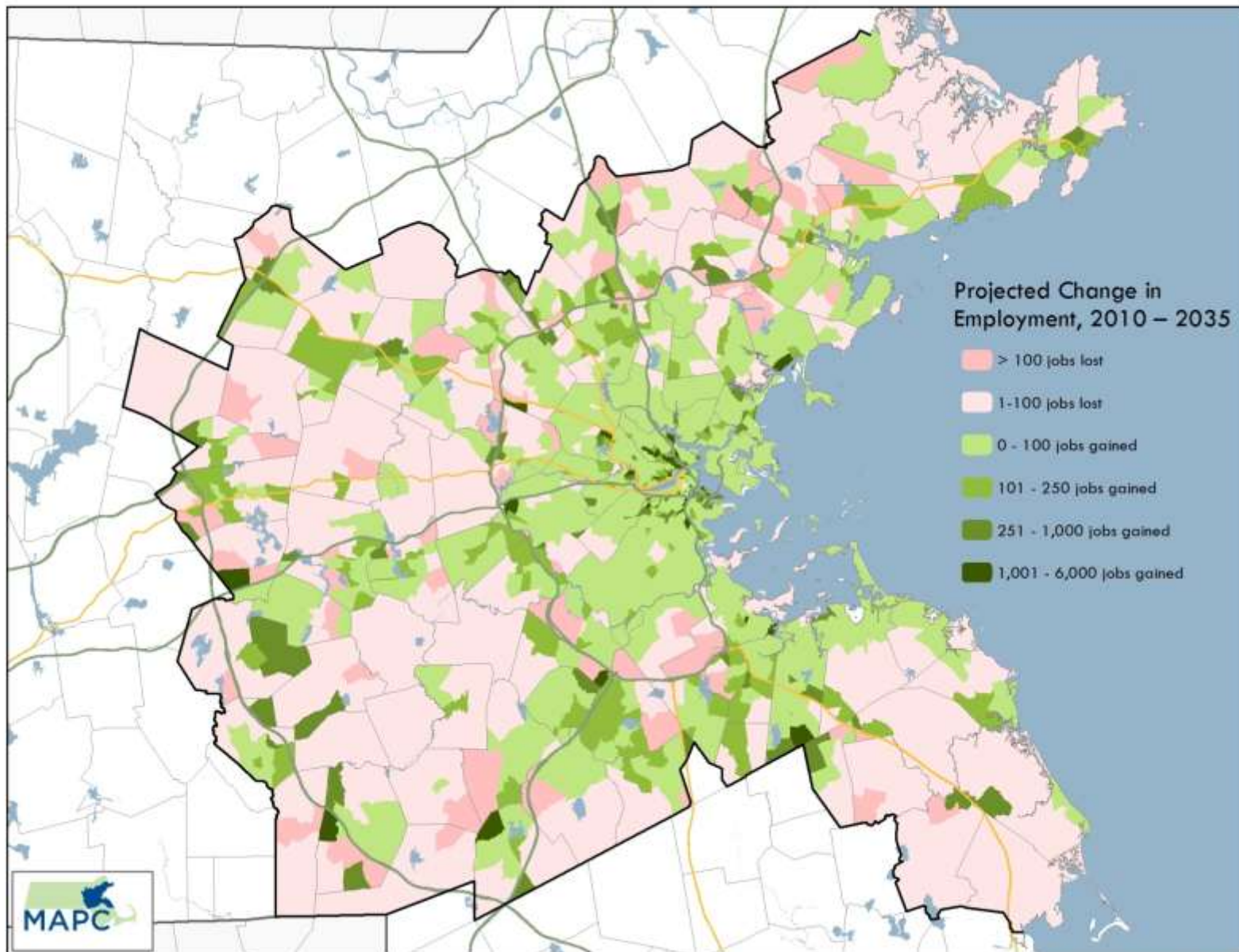




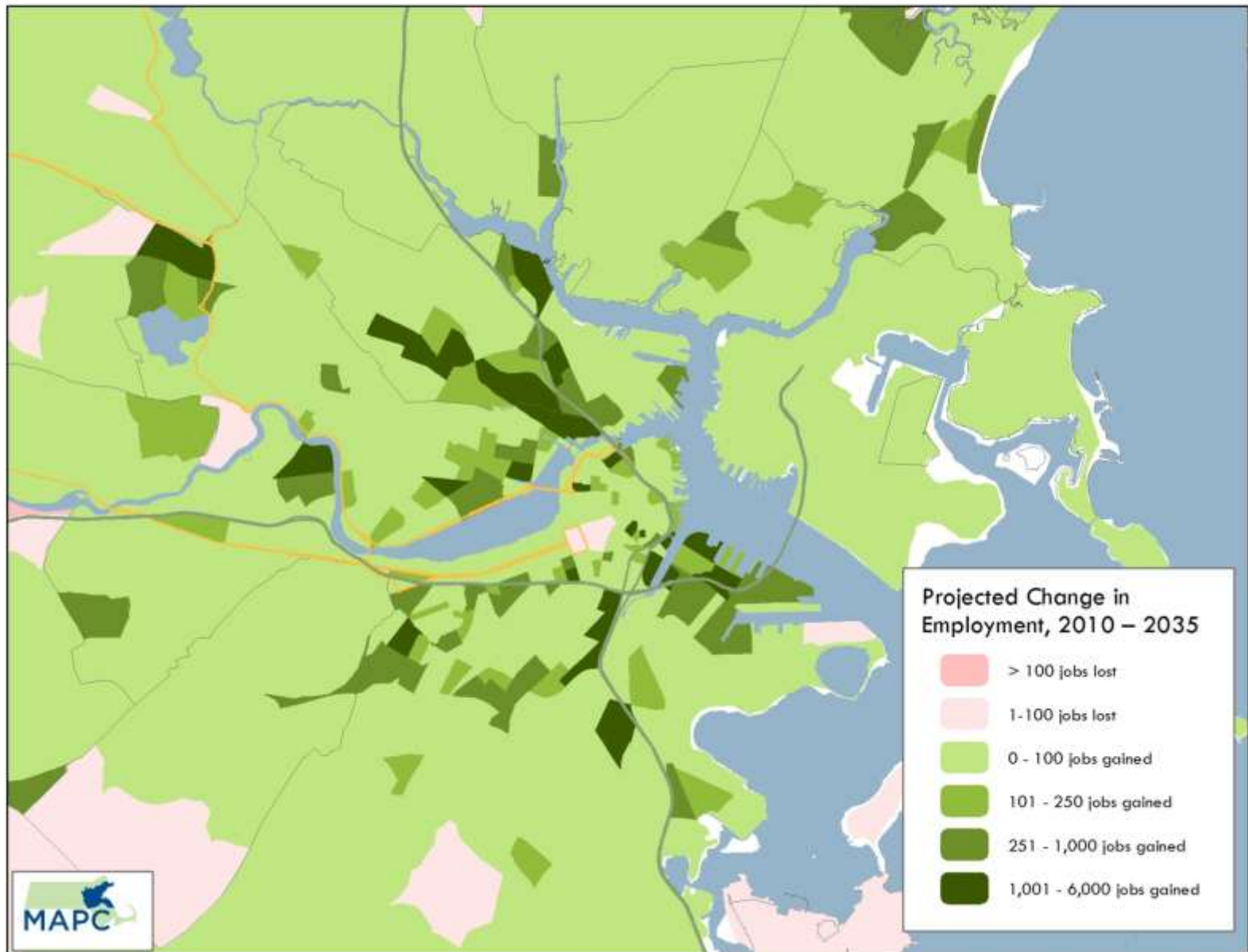
Household Growth by Community Type

Community Type	Households 2010	Households 2035	Household Change 2010 - 2035	Share of Household Growth
Inner Core	597,129	677,134	80,004	44%
Regional Urban Centers	236,382	263,318	26,936	15%
Maturing Suburbs	360,037	417,462	57,425	32%
Developing Suburbs	116,506	131,949	15,443	9%
Grand Total	1,310,054	1,489,863	179,809	100%

Employment Change, 2010 - 2035



Employment Change, 2010 - 2035





Employment Growth by Community Type

Community Type	2010 Employment	2035 Employment	Employment Change 2010 - 2035
Inner Core	896,246	998,780	102,534
Regional Urban Centers	303,643	321,200	17,557
Maturing Suburbs	462,481	484,104	21,623
Developing Suburbs	131,030	132,916	1,886
Grand Total	1,793,400	1,937,000	143,600